

GIFTS OF SECURITIES



Stocks, Bonds, Mutual Funds and More

Gifts of securities can be an excellent alternative to cash gifts. By donating your appreciated stocks, bonds, mutual funds or other securities to a ministry through The Orchard Foundation, you can avoid the capital gains taxes that would be required if you were to sell the security and donate cash. In addition, your gift of securities qualifies for a charitable tax deduction. Our staff at The Orchard Foundation has specialized training necessary to ensure that the transfer of your gift is done efficiently and in compliance with IRS guidelines – a complicated process made simple. Furthermore, we have a variety of brokerage accounts already set up, giving us the flexibility we need to provide you with comprehensive service.

Giving gifts of securities through The Orchard Foundation provides the following benefits:

- Removes the administrative burden from the recipient ministry
- Avoids capital gains taxes, plus is eligible for a tax deduction for the market value of your gift, giving you a dual tax advantage
- Competitive processing rates
- Current, not deferred, funding for your favorite ministry
- Can be used to fund any of our other tools for giving as well
- Peace of mind, knowing that your transaction is handled properly and efficiently

What You Can Expect from The Orchard Foundation

- Integrity
- Client-Focused Service
- Excellence

For more information, contact The Orchard Foundation:

Toll Free: (888)689-6300 | Toll Call: (719)268-7200

Email: steward@theorchard.org | Website: www.inspire-giving.com

Mail: The Orchard Foundation, 8595 Explorer Dr., Colorado Springs, CO 80920

Helping God's People Use God's Resources to Fulfill God's Calling