

ENDOWMENT FUNDS



Providing for Today, Planning for the Future

Are you a donor looking to impact your favorite ministry both now and well into the future? Or are you a ministry benefitting from the generosity of your faithful donors? Placing your endowment funds with The Orchard Foundation will enable you to provide for ministry needs today while securing continued ministry efforts into the future.

An endowment fund is designed to receive irrevocable gifts from donors, either during the donor's lifetime or through a will or trust at death. The purpose of creating an endowment fund is to provide ongoing funding in perpetuity for a designated ministry effort. A portion of endowment funds is never distributed, thus allowing the funds to grow. Income from those funds is distributed, providing a cash flow for ongoing ministry.

As your partner for asset management, The Orchard Foundation is ready with the expertise and tools to provide all the services you need for sound and effective management of your endowment funds. Enhance your endowment through the benefits provided by The Orchard Foundation:

- Experienced guidance in creating effective spending policies utilizing a payout method best suited to maximize cash flow even through down economies while preserving and growing principal funds
- Donation processing for ongoing contributions to endowment funds
- A management team up-to-date on regulations impacting endowment funds
- Competitive fixed-income rates through The Alliance Development Fund, Inc.
- Diverse investment options ranging from conservative to aggressive portfolios
- Access to third-party professional investment advice at a reduced cost
- Alignment of your investment objectives with biblical values and competitive market returns
- Day-to-day asset management that allows you to focus on and advance your mission
- Continuity in asset management—even if your ministry's leadership changes, your endowment management remains seamless
- Assistance with the development of investment objectives and strategies
- Nearly 50 years of asset management experience

What you can expect from The Orchard Foundation

- Integrity
- Client-Focused Service
- Excellence

For more information, contact The Orchard Foundation:

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Helping God's People Use God's Resources to Fulfill God's Calling